



# DRIVING EFFICIENCY AND ENHANCING STAFF MORALE AT ANDERS CPAS + ADVISORS

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## OVERVIEW

Anders CPAs + Advisors is a trusted provider of employee benefit plan (EBP) audits, serving clients with a commitment to quality and compliance. However, as the volume of audits grew, so did the need for a solution to optimize processes and empower their staff.

## THE CHALLENGES

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Anders encountered several pain points that highlighted the need for a more innovative solution.

Setting up workpapers for audits was a **monotonous, labor-intensive task**, with teams spending countless hours manually inputting data. This detracted from the higher-value analytical work auditors were trained to perform.

**Inefficient workflows** often meant that audits began with incomplete client data, causing delays, miscommunication, and frustration for both clients and staff.

Repetitive tasks like data entry and SOC report analysis **negatively impacted job satisfaction**, especially for newer staff who struggled to see the value in their roles.

Finally, the increasing complexity of audits and growing client demands made it **difficult to maintain high-quality outcomes** without overburdening their team.



Time-Consuming Data Entry



Staff Burnout



Delayed Issue Resolution



Scaling Challenges



Technology should make your staff more efficient or it should improve your product.

**AuditMiner does both.** It helps us keep a focus on audit quality while reducing the time we spend on engagements.

**MARK HINSEN**

Partner, Anders CPAs + Advisors

## THE RESULTS

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AuditMiner provided Anders with a solution specifically tailored to address their challenges in the audit process.

Anders saved hundreds of hours by automating repetitive tasks like workpaper setup and SOC analysis. This meant staff could focus on analyzing and testing instead of data entry.

Removing these monotonous tasks also led to higher job satisfaction, improved staff retention, and a more manageable department. "Taking tedious work off our staff's plates significantly boosts morale and reduces burnout."

AuditMiner has become an indispensable partner for Anders CPAs + Advisors, driving efficiency, enhancing staff satisfaction, and elevating the quality of their audits.

Ready to see the impact for your firm? [See AuditMiner for yourself.](#)

